

TEJASVI GUPTA

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EDUCATION

Boston University

Sep 2024 – May 2026

Master of Science, Financial Management – Investment Analysis Concentration (STEM)

- **Coursework:** Corporate Finance, Mergers & Acquisitions, Fixed Income Analysis, Investment Analysis & Portfolio Management, Derivative Securities, Financial & Managerial Accounting, Financial Regulations & Ethics, Project Management

University of Delhi (Sri Aurobindo College)

Nov 2020 – Dec 2023

Bachelor of Commerce

- **Relevant Coursework:** Financial Management, Financial Markets & Institutions, Fundamentals of Investment, Corporate & Cost Accounting, Micro & Macroeconomics

PROFESSIONAL EXPERIENCE

The Build Fellowship | Boston, MA

Jun 2026 – Aug 2026

Student Consultant – Private Investments (Private Equity)

- Conducted institutional LP due diligence on a U.S. mid-market buyout fund, evaluating management-fee and carried-interest economics, distribution waterfall, GP commitment, governance provisions, and fund strategy against institutional investment standards
- Prepared, presented, and defended a comprehensive LP due-diligence investment memorandum before an investment committee, synthesizing fund strategy, governance, fee economics, distribution waterfall, and key investment risks into actionable investment recommendations

Tarun Batra & Co., Chartered Accountants | India

Jun 2022 – Jul 2022

Financial Advisory Intern

- Developed project-finance and cash-flow models for construction and mining clients, informing financing strategy and debt-capacity decisions
- Conducted financial-statement and business-performance analysis and restructuring due diligence across agro, pharmaceutical and construction clients

FINANCE & INVESTMENT PROJECTS

AI-Enabled M&A Deal Automation Platform | Python, Claude API, Excel

2026

- Developed a Python + Claude API document-to-model workflow ingesting SEC merger filings, agreements and financial disclosures; extracted source-cited transaction terms into structured JSON and auto-converted approved inputs into institutional-quality Excel merger models
- Produced review-ready accretion/dilution workbooks with exception handling and field-level audit logging; validated the pipeline across 7 public M&A transactions (5 completed, 1 terminated and 1 blocked) spanning multiple structures and outcomes

SpaceX Post-IPO Valuation & Aftermarket Analysis | ECM

2026

- Developed a post-IPO valuation off the 424B4 and PitchBook combining segment SOTP, five-year unlevered DCF and trading comps: \$192.2bn base-case SOTP and \$69.9bn DCF equity value vs. \$1.78tn at pricing (89.2% and 96.1% fundamental discounts)
- Analyzed execution and aftermarket price discovery on the \$75.0bn offering at \$135.00: 19.2% Day-1 return, +\$341.5bn equity value, ~\$14.4bn left on the table, and a re-rating from 91.8x to 110.1x FY2025 revenue on a 4.2% free float

SpaceX–Cursor (Anysphere) Acquisition | Live M&A

2026

- Deconstructed SpaceX's \$60B all-stock takeover of Anysphere (Cursor): modeled the floating 7-day-VWAP exchange ratio (267–400M SPCX shares across \$150–\$225 scenarios) and the \$10B walk-away package (\$1.5B breakup + \$8.5B compute)
- Benchmarked the 30x base-case ARR multiple vs. a 7-name dev-tools comp set (12.0x selected EV/NTM revenue); synthesized a probability-weighted fair value near \$53B vs. \$60B paid, a +20% premium to the preempted \$50B round

BlackLine (Nasdaq: BL) Take-Private LBO | LBO

2026

- Developed a five-year take-private LBO in Excel: \$2.3B entry EV at 12.33x EBITDA / 3.2x revenue, 5.0x leverage at 9.5% cash interest with an interest-first cash sweep, deleveraging net debt from 4.8x to 0.9x EBITDA
- Underwrote a flat exit multiple to a 2.7x MOIC and 22.2% gross IRR; value-creation bridge attributes equity gain ~44% to revenue growth, ~33% to margin expansion and ~25% to deleveraging
- **Active Equity – Treynor-Black Model (2025):** CAPM and Fama-French three-factor regressions on 60 months of returns across five S&P 100 names; alpha-weighted optimization delivered a 0.74 Sharpe ratio at 0.93 beta
- **Automated Treasury Hedging Workbook – Excel/VBA (2026):** DV01-neutral hedge on a simulated \$100M portfolio (mod. duration 9.3) via ~1,261 short CBOT futures rebalanced 8 times with automated daily P&L/margin tracking; value held to a 0.46% standard deviation over 31 trading days
- **Simulated S&P 500 Options Portfolio (2026):** Short 6385P/6595C strangle priced via Black-Scholes with Greeks-based limits; rolled the tested call through a +12.5% rally to an all-time high, closing +29.8% on premium in 21 trading days

TECHNICAL SKILLS & CERTIFICATIONS

Technical: Financial modeling & valuation (DCF, LBO, SOTP, public-company comparables, trading comparable analysis), M&A / merger models, three-statement modeling, financial accounting & statement analysis, due diligence, private markets, equity & market research, business strategy, business performance analysis, financial management, analytical skills, problem-solving, project management, Excel/VBA, Word, PowerPoint, Microsoft Teams/365, SharePoint, R

AI & Automation: Python (Anthropic Claude API, openpyxl), Microsoft Copilot, structured JSON extraction, Excel/VBA process automation

Platforms: Bloomberg, Capital IQ, FactSet, Morningstar, PitchBook, FMP, IBISWorld, Factiva, CB Insights, SEC EDGAR

Certifications & Programs: Bloomberg (Market Concepts, Finance Fundamentals), PitchBook Pioneers (I-Bank, Private Equity, Corporate, Credit Foundations), Financial Markets (Yale, Coursera), McKinsey Forward (completed, Jul 2026)

Languages: English (proficient), Hindi (native)